

California Citizens Redistricting Commission

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FOURTH DRAFT

2020 California Citizens Redistricting Commission

Recollections, Recommendations, and Resources Report

Volume 1
Recollections and Recommendations

Volume 2 – Resources

Volume 3 – Staff Reports

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Communications Final Report

The Communications Team started as a one person show and grew into a team of three full time staff to keep up with demand. The Communications Director was the second hire for the Commission, after the original Executive Director. Early on, the position required the assumption of responsibilities outside of the communications scope of work to help build the organization's infrastructure. One of the first tasks the Communications Director tackled was to distinguish the 2020 Commission from the 2010 Commission. This was accomplished by undergoing a rebranding exercise to create a logo and color palette unique to 2020 Commission, as well as creating a new website with a different URL than that of the 2010 Commission. Since Commissioners divided the state into eleven zones for outreach purposes (A-K), media lists were created for each zone using an influencer database and media monitoring program we acquired.

To assist with educational and promotional efforts, the Communications Team created collateral materials to educate Californians about the redistricting process and how to get involved. We summarized the Commission's work and announcements through a monthly newsletter.

As workload increased, the Communications Team added two additional staff members, a Communications Manager tasked with owning social media and a Communications Coordinator tasked with updating public input, meeting agendas and materials on the CRC website. Contractors were brought on board to execute specific projects like graphic design and video production. Social media channels were created to engage Californians and share information about the Commission on Facebook, Twitter, Instagram, LinkedIn and YouTube.

The Commission's outreach contracting limitations provided an opportunity to redirect dollars incumbered for outreach to advertising. The Commission contracted with small businesses for radio/billboard, print media, social media, and ethnic media services.

Staffing—Communications Team

The Communications Director position was filled on November 16, 2020. Prior to the filling of this position, the California Citizens Redistricting Commission (CRC) retained the services of Ogilvy, a New York City-based British advertising, marketing, and public relations agency. Between the lottery selection of the first eight CRC commissioners and the selection of the final six, a public relations issue emerged.

Californians were appalled that there was not one Latino member in the first batch of lottery selected commissioners in a state where 40% of the population was Latino. The Commission was advised not to respond to media queries, as the entire commission was not seated at the time. This left the Commission bruised and dissatisfied with its ability to respond in a timely manner, or at all.

The Communications Director was the second hire after the original Executive Director. Upon joining the Commission, the Communications Director had the monumental task of rebranding the Commission and rebuilding relationships with members of the media. The decennial nature of the Commission's work makes it challenging to maintain relationships with reporters and editors, as the organization starts from scratch every time redistricting efforts commence for the next cycle.

One of the first responsibilities for the Communications Director was to rebrand the 2020 Commission to distinguish it from the 2010 Commission. We embarked on a logo and color pallet rebrand. The

Communications Director worked with a design contractor to develop a series of logo and color pallet options that were voted upon and approved by the Commission (*see Appendix A1 and A2*).

While the Commission waited for delayed U.S. Census results to begin its line drawing duties, we embarked on a campaign to educate Californians about the redistricting process, including letting the public know about the commissioners and their diversity. We hired a video contractor to produce short videos for use on social media. A total of 19 short videos were produced. To watch the videos, please visit: <https://www.youtube.com/c/WeDrawtheLinesCA>.

As the organizational chart grew, it provided opportunities for the Communications Team to grow, along with the functions and reach of the department. A Communications Manager position was created to focus on social media and graphics management. A Communications Coordinator was also added to the team to focus on website management and the uploading of agendas, handouts, public input, and public comment. A Retired Annuitant helped update media lists that were used to target the eleven outreach zones.

Branding

To create a unique identity for the 2020 Commission, the Communications Director worked with the graphic designer to create a new logo and color palette. Commissioners were provided logo drafts and selected the official logo after a voting exercise. The winning design includes a silhouette of the state of California with the words “We Draw the Lines CA” embedded in it along with a pen. The designer provided the logo in original colors (blue and orange), black and white. This logo and color scheme were used on the website and all marketing materials.

Communications Duties

With a complete team, the Communications Unit created a list of duties to amplify the Commission’s work and celebrate its successes. The following is a list of duties that were delegated to the three team members along with the frequency to carry out each function.

| ACTIVITY | FREQUENCY | STAFF |
|------------------------|-----------------------------------|-------------|
| Media Relations | | |
| Editorial Boards | February-May | Director |
| One on One Meetings | Continuous | Director |
| Op Eds | As Needed | Director |
| Pitching Stories | Daily | All |
| Media Alerts/Releases | Once a week | Director |
| Press Conferences | As needed for major announcements | Director |
| Television | Twice a month | Director |
| Print Media | Twice a month | Director |
| Radio | Three times a month | Director |
| Website | | |
| Website Updates | Daily | Coordinator |
| Content Sliders | As needed | Coordinator |
| Events/Calendar | As needed | Coordinator |
| | | |

| Social Media | | |
|--------------------------------|---|----------------------|
| Facebook | Three times a day | Manager |
| Twitter | Twice a day | Manager |
| Instagram | Three times a week | Manager |
| YouTube | As needed | Manager |
| Linked In | Daily | Manager |
| Social Media Ads | Prior to each community input meeting and for general public relations, increasing audience | Contractor |
| E-Blasts | | |
| Newsletter | Once a month | Director/Coordinator |
| Announcements | As needed | Director/Coordinator |
| Videos | | |
| Educational Videos | Once a week | |
| U.S. Mail | | |
| Letters/Mailings | As needed | Director |
| Internal Communications | | |
| Morning Media Report | Daily (M-F) | Manager |
| End of Week Media Report | End of week | Manager |
| Communications Training | As Needed | Manager |
| All Staff Communications | As Needed | Director |
| Crisis Communications | As Needed | Director |
| Media Lists | As need | Director |
| External Communications | | |
| Social Media Toolkit | Weekly | Manager |
| Contractor Management | Weekly | Director |

Website

The Commission's website was one of the biggest challenges for the Communications Director. The 2010 Commission left behind a website that became static shortly after they concluded their duties, and it also suffered a crash, losing many important documents and files (www.wedrawthelines.ca.gov). We had an internal conversation about what to do with the 2010 website. One option was to take over that website, contracting with the California Department of Technology (CDT) to change the look and function of the website. Another option was to completely create a new website to rebrand the 2020 Commission and maintain the 2010 website separately for archival and historic purposes. One major challenge with updating the 2010 website was our ability to update the antiquated word press system and the CDT's ability to make changes to the site during our limited one-year timeline. DCT can take anywhere between six months and a year to create a new website. The Communications Director suggested moving away from the ca.gov website and starting a completely new website to distinguish itself from the 2010 Commission and to also honor their presence. Members of the public would often visit the 2010 website thinking it was the 2020's website. The Commission ultimately agreed to utilize NationBuilder, a website content management system, to create a new website. Through a series of emails and dialogue with CDT, we concluded that if we did not utilize a ca.gov web address, we would no longer be hosted by CDT. NationBuilder does not host government web addresses and CDT does not allow for a ca.gov web address to be hosted by another party (NationBuilder). The solution was to use

a similar URL and use either a .com or .org in the address. The Commission agreed to www.WeDrawTheLinesCA.org.

The 2020 Commission website includes the following tabs:

Home: [Participate](#), [DrawMyCACommunity](#), [View Presentation](#), [Request Presentation](#), [2010 Website](#)

About Us: [Timeline](#), [Map Requirements](#), [Staff](#), [Jobs/Contracting](#), [FAQs](#)

Commissioners: [Isra Ahmad](#), [Linda Akutagawa](#), [Jane Andersen](#), [Alicia Fernández](#), [Neal Fornaciari](#), [J. Ray Kennedy](#), [Antonio Le Mons](#), [Sara Sadhwani](#), [Patricia S. Sinay](#), [Derric Taylor](#), [Pedro Toledo](#), [Trena Turner](#), [Angela Vázquez](#), [Russell Yee](#)

Meetings: [Past Meetings](#), [Live Meetings](#)

Outreach: [Outreach Zones](#), [Outreach Materials](#), [Outreach Calendar](#), [Social Media Toolkit](#)

Media: [Press Releases](#), [Commission in the News](#), [Newsletters](#)

Public Input

Public

Comment Sign

Up

Data: [Draft Maps](#), [Map Viewer](#), [Redistricting Database](#)

Contact Language

Software

The Communications team used various software to execute a complete communications plan. The first system purchased was NationBuilder (<https://nationbuilder.com/>), for its ability to host our website, serve as a database, and for its e-blast capabilities. The 2010 Commission left behind a Mail Chimp (<https://mailchimp.com/>) account that was used to blast messages out to its 4,000 contacts. When we acquired NationBuilder, we shut down the Mail Chimp account and began growing our database list, which reached over 20,000 at one point.

A huge part of our program was to monitor the coverage for redistricting on a local, state and federal level. We contracted with Meltwater (<https://www.meltwater.com/en>) to serve as a media monitoring tool. This system allowed us to create media lists, using its broadcaster database, allowing us to target reporters at the local level. We created media lists for the eleven outreach zones, included Asian media lists and ethnic media (see Appendix D). We set up a daily media monitoring report on Meltwater that was emailed directly to the Communications Director and Manager. CRC staff then added to that report using google alerts for the following phrases: “Redistricting,” “California Citizens Redistricting Commission,” “CRC,” “Isra Ahmad,” “Linda Akutagawa,” “Jane Andersen,” “Alicia Fernández,” “Neal Fornaciari,” “J. Ray Kennedy,” “Antonio Le Mons,” “Sara Sadhwani,” “Patricia S. Sinay,” “Derric Taylor,” “Pedro Toledo,” “Trena Turner,” “Angela Vázquez,” “Russell Yee.” The combined report was then emailed to Commissioners and staff every morning so that we may be aware of the top headlines and capture interviews we had conducted.

Canva (<https://www.canva.com/>) is a graphic design website that allows users to create flyers, graphics, and pull pictures from a database of licensed assets. Pictures from Canva were used all over the CRC website (<https://www.wedrawthelinesca.org/>) to illustrate California’s diverse landscapes and historic places. Many of the reports, collateral materials and flyers produced for educational purposes were created using this service as well (https://www.wedrawthelinesca.org/outreach_materials).

Language access was a major concern for commissioners. In addition to translating materials into fourteen languages, we also purchased Letz Chat (<https://www.letzchat.com/>), a product that translated our website into 104 languages with a click of a button. By selecting a language from a drop-down menu, visitors to the CRC website were able to see all text in the language of their choice.

Commissioners also shared an interest to connect our social media feeds to our website. Our Communications Coordinator suggested we use Juicer (<https://www.juicer.io/>), an application that adds social media feeds to pages on your website. We opted to add our social media feeds at the bottom of our pages on the website.

After our paid social media campaign started, it elevated the level of engagement on all our social media platforms. Our Communications Manager suggested we acquire Sprout Social (<https://sproutsocial.com/>), a social media management tool that allows for the user to post on multiple platforms using one single interface. By utilizing this tool, the Communications Manager was able to log into the system and post, reply to messages from the public, and schedule posts for Facebook, Twitter and Instagram all at once.

Media Lists by Zone

Using the contacts in Meltwater, the Communications Director created zone specific media lists to target the outreach zones by county/city. These lists were reviewed for accuracy and updated regularly. These are the contact totals for each media list. (*See Appendix B for all media lists*).

Media Contacts

Zone A: 308
Zone B: 76
Zone C: 814
Zone D: 575
Zone E: 370
Zone F: 347
Zone G: 36
Zone H: 654
Zone I: 205
Zone J: 80
Zone K: 507
Total = 3,972

Social Media

The 2010 Commission left behind a Facebook account, which was accessed using the former Communications Director's credentials. After accessing and taking over the account, the 2020 Communications Director was able to update the account, applying the same logo banner found on the website, to continue the Commission's branding.

The Commission strongly recognized the need for a robust social media presence. The Communications Manager created the following social media accounts:

- Facebook/<https://www.facebook.com/WeDrawtheLinesCA>
- Twitter/<https://twitter.com/WeDrawTheLines>
- YouTube/<https://www.youtube.com/c/WeDrawtheLinesCA>

- LinkedIn/<https://www.linkedin.com/company/california-citizens-redistricting-commission>

Social Media Handles

Facebook:

@WeDrawTheLinesCA Twitter:

@WeDrawTheLines

Instagram: @WeDrawTheLines

LinkedIn: @California Citizens Redistricting

Commission YouTube: @WeDrawTheLinesCA

Our social media program complimented our website, e-blast, press release and statements. Messaging was shared across all platforms to engage our digital followers. We went from having a humble number of likes and followers to a substantial following once our social media advertisements hit. Social media graphics were created following our color pallet branding guidelines to carry a unified voice across all communications tools.

Social Media Toolkit

The Communications Manger developed a weekly social media toolkit that was sent to the offices of legislative officials and nonprofits interested in sharing messaging from the Commission. Every Monday, five graphics and suggested language were shared for Facebook, Twitter and Instagram. This allowed us to provide up to date content to external audiences on a regular basis. The toolkit went out to approximately 625 people weekly. The toolkits can be found here:

https://www.wedrawthelinesca.org/social_media_toolkit.

Newsletter

A newsletter was created to keep the Commission's audience in the know while summarizing updates as we moved through the redistricting process. The newsletter went out within the first week of each month and included operational, legislative, redistricting and process updates. All newsletters can be found here: <https://www.wedrawthelinesca.org/newsletters>.

Marketing Materials

To assist the Commission with outreach and education, the Communications Team developed marketing materials that were translated into 14 languages (Spanish, simplified Chinese, traditional Chinese, Vietnamese, Tagalog, Korean, Armenian, Farsi, Arabic, Russian, Japanese, Punjabi, and Khmer). All materials can be found here: https://www.wedrawthelinesca.org/outreach_materials.

Video: Why Participate?

Video: What is a Community of Interest (COI)? Video: How will the commission use COI?

Redistricting Curriculum COI Paper Tool

COI Tool Insert

CRC Redistricting Presentation

CRC Redistricting Presentation Script Roadmap to Final Maps

Questions About New Maps CRC Post Maps Presentation

Advertising Contracts

When the Commission determined that outreach grants to nonprofits were not allowed by the State of California, it created an opportunity to use the funds for advertising. The Communications Director created a bidding process, scoring system and award process for the contracts. Six radio/billboard, one print media, one social media, and one ethnic media contract were awarded.

Billboard/Radio (Zones: ABD, C, FG, E, HJ, IK)

Contractors were expected to create and provide On-Air Radio spots and On-Site Advertising for the Commission's activities. The on-air radio spots consisted of 30 second and 60 second spots designed to publicize the commission's public meetings and the Commission's website. Stations aimed at specific ethnic groups were encouraged. The on-site advertising consisted of billboards (digital and static) and advertisements on bus shelters in high visibility engagement zones. Multi-language bus ads were also encouraged.

Appendix C—Billboard/Radio Contractor Scoring Sheet

Appendix D—Zone ABD Contractor Plan

Appendix E—Zone C Contractor Plan

Appendix F—Zone E Contractor Plan

Appendix G—Zone FG Contractor Plan

Appendix H—Zone HJ Contractor Plan

Appendix I—Zone IK Contractor Plan

Print Media (Statewide)

Contractors were expected to develop a print campaign that ran from August 2021 - December 2021 to publicize the commission's public meetings and the Commission's website. The campaign was to be based on customized targeting strategies to reach the right audience including diverse racial and ethnic communities. The plan was based on providing newspaper ads per county (the newspaper's coverage may have covered multiple counties). The plan would focus on providing advertising from August 2021 to December 2021.

Appendix J—Print Media Contractor Scoring Sheet Appendix K—Print Media Contractor Plan

Social Media (Statewide)

The Contractor was expected to develop social media marketing campaigns to increase the commission's online presence and promote the Commission's public meetings. The Contractor would engage customers and other stakeholders via the company's social media accounts. Targeted groups included diverse racial and ethnic groups. Multi-language ads were encouraged. The Contractor's marketing plan included micro targeting to penetrate diverse communities throughout California.

Appendix L—Social Media Scoring Sheet

Appendix M—Social Media Contractor Plan

Ethnic Media (Statewide)

The Contractor would act as the single point of contact for outreach to ethnic press across California serving minority groups targeting the following languages: Arabic, Armenian, Chinese (simplified and traditional), Khmer, Japanese, Korean, Farsi, Punjabi, Russian, Spanish, Tagalog and Vietnamese.

The Contractor developed an outreach strategy to engage members of the press. The campaign was based on customized targeting strategies to reach the right audience within the aforementioned racial and ethnic communities.

Appendix N—Ethnic Media Scoring Sheet Appendix O—Ethnic Media Contractor Plan

Final Reports

Appendix P—Zone ABD Final Report

Appendix Q—Zone C Final Report

Appendix R—Zone E Final Report

Appendix S—Zone FG Final Report

Appendix T—Zone HJ Final Report

Appendix U—Zone IK Final Report

Appendix V—Print Media Contractor Final Report

Appendix W—Social Media Contractor Final Report

Appendix X—Ethnic Media Contractor Final Report

Accomplishments

Appendix Y--CRC Annual Media Report

Appendix Z--Advertising Contracts Report

Appendix AA--2021 Media Coverage

Appendix BB--2022 Media Coverage

Outreach Final Report

11-18-21

Outreach Background, Strategy, and Goals

The 2020 California Citizens Redistricting Commission outreach efforts were driven by a multiphased strategic approach, developed to ensure a comprehensive statewide initiative. Building on civic engagement best practices to engage Californians, including communities who have been historically disenfranchised, the Commission leveraged trusted messengers, local leaders, and stakeholders across numerous sectors to educate and activate Californians in a historic redistricting process.

The Commission outlined three strategic goals (Exhibit A) to reach out to all Californians, especially communities of interest, racial/ethnic communities noted in the federal Voting Rights Act, and others who wish to have their input heard and considered in the redistricting of California. The Commission was intentional in creating a process that is accessible to all and creating maps that equitably reflect the voices of California's diverse population.

Although on-the-ground outreach was faced with numerous challenges including the COVID-19 pandemic and California wildfires, the Commission leveraged the additional time they were provided due to the 2020 Census delay to mount an extraordinary public outreach campaign. With over 36,000 Californians providing public input, the Commission innovatively utilized technology to expand its remote reach, making this once in a decade civic engagement opportunity more accessible than ever.

Language Access

In January 2021 the Commission approved a Language Access Policy to further its goals of creating a redistricting process which would be accessible to as many Californians as possible. This policy identified the top 13 languages spoken by California's Limited English Proficient populations to include in the translation of outreach materials and considered for interpretation of public input/comment. The identified languages were: Arabic, Armenian, Simplified and Traditional Chinese (for written materials) and Mandarin and Cantonese (for spoken interpretation), Cambodian/Khmer, Japanese, Korean, Farsi, Punjabi, Russian, Spanish, Tagalog, and Vietnamese.

The Commissioners committed to translating any non-English public input/comment submitted to the Commission as well as providing interpretation for the identified languages whenever requested, five working days in advance. The Commission also committed to trying to meet requests for interpretation in other languages beyond the 13, and were able to accommodate requests for Somali, Pashto and Oromo interpretation. To comply with Americans with Disabilities Act (ADA) requirements, the Commission provided ASL interpretation for all public

meetings throughout the redistricting process. Additional details on the Language Access Policy are attached as Exhibit B.

To assist reaching as many Californians as possible the Commission created a robust stable of more than 17 unique Outreach Materials including digital flyers, videos, a Digital Action Toolkit, FAQs and sample newsletter articles. Most of these materials were translated into Spanish and many of them into the 12 languages.

PHASE I- PUBLIC EDUCATION AND OUTREACH (October 2020 to June 2021)

From October 2020 through July 2021, the California Citizens Redistricting Commission focused on educating itself as well as raising public awareness and understanding about the statewide redistricting process.

Commission Education Panels

The Commission hosted 23 public education panels between October 2020 and May 2021 to learn about specific topics, discuss methods to outreach to various populations, facilitate training opportunities and inform Commission policy decisions. External stakeholders were invited to CRC business meetings to provide presentations. The panels were organized by the Outreach, Education, & Engagement; Language Access; VRA; Legal, Data Management; and Incarcerated People Subcommittees. See Exhibit C for a full list of the panels.

Statewide and Zone Outreach

To launch outreach efforts, the Commission divided California into 11 "Outreach Zones" and assigned two Commissioners to each zone to lead regional efforts. The intent was to mirror the process used by the California Complete Count Census 2020 outreach campaign and enable the Commission to leverage the relationships with grassroots and other stakeholders who engaged on Census outreach within the respective zones. Commissioners reached out to various stakeholders including, associations, nonprofits and government entities to learn how best to educate and engage communities in each of these zones. These meetings helped build trust among local communities and the CRC, resulting in an outreach network for CRC information and updates throughout California. During this early education process the Commission also engaged over 50 statewide entities to leverage their local and regional networks.

Public Education:

From January 2021 until August 2021 the Commission conducted more than 181 Redistricting Basics educational sessions, including two Commission-hosted statewide presentations in English and Spanish. This presentation focused on an explanation of redistricting in California, an overview of its history, an introduction to the Commissioners and ways to participate in the redistricting process. The presentations included an emphasis on the six criteria that must be followed in the line drawing process, including examples and guidance on how the public can describe their Communities of Interest.

Organizations in 34 of the state's 58 counties hosted these presentations, covering each of the Commission's 11 designated outreach zones and reaching more than 7000 individuals. Twenty three of the presentations reached a statewide audience. The Commission's outreach and three communications staff supported with promotion of these presentations to engage an even broader audience. See Exhibit D to see a full list of presentations.

Draw My CA Community

During Phase I, the Statewide Database launched its www.DrawMyCACommunity.org webpage, allowing the public to draw and share information about their Communities of Interest directly to the Commission. The tool and corresponding tutorials were available to Californians in 16 languages as well as short video tutorials. The www.DrawMyCACommunity.org webpage was highlighted in the Redistricting Basics presentations and staff and Commissioners began promotion of the tool to engage Californians in the redistricting process.

PHASE II- ACTIVATION (June – September 2021)

Communities of Interest Input

Beginning in June 2021, the Commission began hosting virtual COI Public Input meetings, as well as spreading the word about online and other opportunities to provide COI input. Leveraging Commission outreach efforts in Phase I, Outreach team staff began researching, emailing and calling thousands of stakeholder organizations throughout California. They provided information about public meetings, online input tools, sign-ups for the social media toolkits and monthly newsletters and encouraged participation in the redistricting process.

In an extraordinary effort, the Commission created an appointment sign up system for the COI Input Public meetings, eliminating the need to stay in long lines while waiting to provide testimony, as well as providing same day call in opportunities for those choosing not to or were unable to make an appointment. This process helped reduced barriers for so many Californians, stretched with balancing work and family time, allowing for easier access to participation. Commissioners also allowed the public to enable their video, further reducing some of the barriers of not being in person and leveraging technology to make the process as inclusive and accessible as possible in this virtual environment.

The Commission held 35 regionally focused COI Public Input meetings with 1340 individuals providing their input during these virtual, Zoom-platform meetings. Thousands of Californians listened in or watched the live-feed stream. Throughout the public meetings, besides American Sign Language (ASL) and English captioning, spoken language interpretation was provided for anyone seeking to provide comment in another language, so long as they provided sufficient notice for the request. In early August 2021, all remaining 16 meetings offered Spanish listening lines and had Spanish interpreters on standby. Across 6 of those 16 meetings the Commission provided additional language listening lines in 12 other languages as well as provided interpreters on standby. For a complete listing of COI Public Input meetings and the language interpretation and listening lines provided, see Exhibit E (COI Input Meeting flyer).

Altogether, 51 Californians gave input to the Commissioners using an interpreter during one of the COI Public Input meetings. On the busiest day, 80 Californians provided COI input or public comment to the Commissioners, in any language.

Targeted Sector Outreach

A core component of Phase II outreach efforts was identifying gaps in outreach and targeting key sectors that reach all Californians. Contacts across these sectors were reached out to at the regional level, throughout the Outreach Zones as well as at the statewide level. These included:

- Government Entities: i.e., City departments, County agencies, Tribes, School districts, Water districts/special districts, association of local governments, State Agencies, neighborhood associations, local elected officials such as mayors or city council members.
- Businesses: i.e., chambers of commerce, associations, trade groups, commodities, large corporations, small businesses, street vendors
- Education: 0-5, K-12, Higher Education, Continuing Education, Migrant Ed, PTAs,
- Labor: Unions, Central Labor Councils, Worker centers, Workforce investment boards.
- Community Based Organization: direct service, civic, philanthropic, healthcare, disability access, language access, political organizations.
- Faith-Based: Institutions, Interfaith networks
- Libraries: local, statewide networks

By the end of Phase II in mid-September, over 6500 unique outreach efforts, reaching hundreds of thousands of members of the public had been made by the Outreach staff, while supporting a robust set of interactive virtual-public meetings.

COI Blitz and Additional Education Trainings

In early September 2021, Commission staff began a separate round of educational presentations geared towards fostering redistricting input rather than only teaching about the redistricting history and process. Launching this effort, the training focused specifically on increasing Communities of Interest Input to the Commission and the tools available to provide the input. More than 85 presentations were conducted in each of the Commission's 11 outreach zones. More than 1200 screens signed on to attend these presentations, representing even a broader reach to more people.

In September 2021 the Statewide Database launched <https://drawmycalifornia.org/> which included Draw My CA Districts and Draw My CA QGIS enabling the public to draw district Maps and submit them directly to the Commission. Six Access Centers were opened in late August which were located in Fresno, Long Beach, Oakland, San Bernardino, Sacramento and San Diego which allowed the public to get help in person or to utilize publicly accessible computers and redistricting software developed by the Statewide Database. Outreach staff

included these mapping tools in CRC Redistricting Trainings as examples of ways to provide input to the Commission.

Throughout the late summer months and into December 2021, the Commission's outreach and purchased media campaigns were both taking place at the same time that the Commission's informal community, regional and statewide partners around California were conducting their own outreach and engagement campaigns. This improved and solidified the commission's reach, exponentially increasing public input. By the time draft maps were released on November 10, 2021, more than 15,000 unique public input submissions were provided by Californians.

Additional Outreach Highlights

The commission undertook a number of sub campaigns, directed at specifically or traditionally hard-to-engage populations. These included people experiencing incarceration, K-12 youth, tribal communities, veterans and people experiencing homelessness. In some cases, these populations were not geographically anchored and produced a diaspora effect, making establishing relevance of participating in the process the ultimate challenge for those groups. Dedicated outreach resources and staff time ensured that opportunities to participate in the statewide redistricting process reached even these hard-to-engage populations.

Incarcerated Populations:

On August 19, 2021, the Commission approved a historic policy to reallocate incarcerated individuals in state facilities to their last known address.

To further engage California's incarcerated population in the Redistricting process the Commission developed an unprecedented campaign to reach incarcerated adults and youth in California's statewide prisons, County adult facilities and County youth facilities. Commissioners and staff partnered with the California Department of Corrections, County probation officers and Sheriffs Associations, and community-based organizations, garnering both a strategy and permissions for reaching incarcerated people, as well as their families and staff in each of these systems.

This work led to the development of a paper Community Input form (Paper Tool) that could be distributed to people in each of these systems who did not internet access. The two-page form and one-page cover insert gave context to the commission's work while providing examples of COI input and inviting participation.

Over 108,000 Paper COI Tools were shipped to 190 facilities around the state. Additionally, by working with highly engaged community-based organizations and Department of Corrections staff, the Commission was able to produce a redistricting video that was played in statewide prisons and two community-based organizations created their own independent introduction videos. These community-produced videos provided additional context and a critical trusted messenger to invite engagement. Additionally, partnering facilities provided communications to

staff across the statewide institutions to also share opportunities of how they could participate in the redistricting 6 process. Over 800 incarcerated youth and adults returned their Paper Tools, providing a unique source of COI input for the Commissioners.

Paper COI Tools and Libraries

The Paper COI Tools were also used to reach communities with limited broadband accessibility or computer literacy. The Commission coordinated with 73 libraries around the state who opted-in to receiving Paper COI Tools for distribution at their locations. Over 16,000 Paper COI Tools were sent to these libraries with over 6500 in English, 4500 in Spanish and 300-600 Paper COI Tools for each of the Commission's other 12 identified language.

The Commission coordinated with statewide networks like the California state library and California Library Association along with local branches to inform libraries on the redistricting process to also encourage computer access to participate in the process for communities with limited home broadband access.

Statewide 11th and 12th Grade Curriculum

A partnership between the Sacramento and Los Angeles County offices of education resulted in a statewide curriculum on redistricting geared towards 11th and 12th graders. Commission staff collaborated with the curriculum developers to include available commission tools and links, increase engagement opportunities, assure accuracy and consult on the release timing of the curriculum. Besides being rolled out to County Offices of Education around the state by the curriculum developers, follow-up outreach from Commission staff reached out to County Offices of Education, encouraging them to disseminate the curriculum and otherwise engage students throughout the state's school districts. All 58 counties received this outreach geared towards K-12 students along with their teachers and families.

The statewide curriculum was also specifically distributed to the youth incarceration facility management and after the paper tools were shipped, a number of engaged youth facilities separately received this curriculum which was welcomed enthusiastically. The statewide curriculum on redistricting is located in Exhibit F.

Statewide and Regional Outreach

Statewide outreach included a focus on large systems that could reach dozens of organizations and thousands of Californians. Statewide associations, coalitions, networks and entities were leveraged to reach local entities serving LGBTQ+, Veterans, rural communities, refugees and recent migrants, and race and ethnicity focused entities. Additionally, State Agencies supported with disseminating information to groups serving people with disabilities, recently incarcerated individuals, people experiencing homelessness, seniors and economically disadvantaged people.

Phase III: LINE DRAWING (October - December 2021)

As the Commission began the line drawing process in the Fall of 2021, they continued to provide numerous opportunities for public input on the visualization and line drawing process. A community feedback form was created allowing Commissioners and the public real time access to public input. CRC Redistricting Presentations continued through phase III to highlight the ongoing ways to participate in the redistricting process. Commission staff also continued to encourage the submission of COI input while highlighting the need for visualization and draft map feedback.

In the final days leading up to the release of the commission's preliminary Draft maps, as many as 971 members of the public provided their input on a single day (November 9, 2021). On November 10, five days ahead of their Supreme Court mandated deadline, the Commissioners posted a set of preliminary Draft maps. Up until that point, the commissioners had received more than 15,000 unique submissions of public testimony which informed those Draft maps.

Additional Public Input Meetings

Public Map Input Meetings

On October 21, 22 and 23, the Commission hosted public input meetings where the public had an opportunity to present their own proposed district map submissions. During the three-day meeting, 47 organizations or individuals submitted their proposed district and/or statewide maps. Unique appointments were again offered for these public presentations, not only allowing the public to share their video but also enable screensharing and allowed for multiple individuals to present at once in various remote locations. Outside of the meetings the public were also encouraged to utilize <https://drawmycalifornia.org/> mapping tools or other mapping tools to provide input to the Commission. See Exhibit G for the appointment schedule.

Draft Map Public Input Meetings

On November 17, 18, 19, 20, 22 and 23, 2021 the Commission held six Draft Map Public Input meetings which focused on community responses to the preliminary Draft maps. Again, an appointment system was designed to allow members of the public to participate in the process without needing to wait hours "in-line", online and allowing them to share their video. Over 560 appointments were filled, and the Commission opened daily non-appointment public comment, allowing for hundreds more to participate over the six days of meetings. As a result, many members of the public provided input at a Draft Map Public input meeting between November 17 and November 23, 2021.

Total Input

The final weeks of the redistricting process included a series of live line drawing meetings where the public continued to have opportunities to call in with public input, utilize Commission feedback form as well as other ways to participate in the process. In total the Commission received XX of public input including a breakdown of:

| Source of Input | Quantity |
|-----------------------------|----------|
| Email | |
| Letter | |
| CRC Website Contact Us Form | |
| Drawmycacomunity.org | |
| Drawmycadistricts.org | |
| Live Meeting | |
| Visualization Feedback | |
| District Map Feedback Form | |
| Total: | |

Exhibits: A - G

Exhibit A: Commission Outreach Goals

Commission Outreach Goals: The Commission is intentional in creating a process that is accessible to all and creating maps that equitably reflects the voices of California's diverse population. The Commission has identified target considerations for outreach in the goals below and will assess the impacts of these considerations throughout the entire redistricting process.

Goal 1:

Activation rate of 1/1,000 or .1% of area be it neighborhood, city, county, or region.

Goal 2:

To ensure that Californians' engagement is representative of the area. Representation considerations include, but are not limited to:

- Geography
 - Mountain, desert, coastal
 - Urban, suburbs, rural
 - County center (i.e., City of San Diego) and non-county center
- Race/Ethnicity
- Citizenship status and Immigrant/Native-born
- Gender
- Economic
 - Small business, big business, nonprofit, education
 - Business owner, employers, employee, labor
 - Local industries (economic engines)
 - Industrial, agriculture
 - Homeowners/renters
- LGBTQ+
- Disability
- Age: Youth (16-24), adults (25 to 64), seniors (65+)
- Native English Speakers and Limited English Proficiency
- Language access

Goal 3:

Engagement is accessible to a wide range of Californians. Accessibility considerations include, but are not limited to:

- Technology and/or internet
- Understanding of the political system
- Language
- Past political disenfranchisement
- Not eligible to vote: Undocumented, formerly incarcerated, under 18 years old

- Incarcerated individuals
- Isolated/afraid to engage
- Transportation
- Limited technological or written literacy
- Mobile device accessible
- Cultural
- Religion (including holidays & norms of engagement)
- Education level
- Disability
- LGBTQ+

* * *

Exhibit B: Language Access Policy

(Microsoft Word - Language Access Recommendations - Final_012521_v2.docx
(d3n8a8pro7vhmx.cloudfront.net)

* * *

Exhibit C: Commissioner Education Panels

| Topic | Groups |
|---|--|
| Learning: 2010 Philanthropic Redistricting Investments | <ul style="list-style-type: none"> • Philanthropy CA (statewide) • Former Com. Malloy |
| Outreach: Envisioning what is possible for COI input sessions | <ul style="list-style-type: none"> • CA Common Cause • Advancement Project CA |
| Outreach: General & Language Access | <ul style="list-style-type: none"> • National Association of Latino Elected Officials (NALEO) • Asian Health Services |
| Outreach: Local Civic Engagement by Trusted Nonprofits | <ul style="list-style-type: none"> • San Ysidro Health (San Diego) • True North (Far North, Tribal) • Power CA (statewide, youth) |
| Outreach: Global Access | <ul style="list-style-type: none"> • Disabilities Rights CA • PANA (San Diego) • Access Services (MENA, OC) • Black Census & Redistricting Hub |
| Learning: CA Census | <ul style="list-style-type: none"> • CA Census 2020 |
| Training: VRA | <ul style="list-style-type: none"> • Justin Levitt, Loyola Law School • UCLA Voting Rights Project |
| Learning: VRA | <ul style="list-style-type: none"> • NALEO • Asian-American Advancing Justice |
| Action: Data management | <ul style="list-style-type: none"> • US Digital Response (national) • Georgetown |

| | |
|---|--|
| Learning: What DHF learned through local redistricting | <ul style="list-style-type: none"> ● Dolores Huerta Foundation (Central Valley & North LA) |
| Outreach: Native Americans | <ul style="list-style-type: none"> ● Southern CA Tribal Chair Association ● CA Native Vote Project |
| Action: Counting incarcerated people at their last home address | <ul style="list-style-type: none"> ● CA Statewide Database ● Prison Policy Initiative (national) |
| Outreach: Incarcerated people & their families | <ul style="list-style-type: none"> ● Initiate Justice ● CA Dept. of Correctional & Rehabilitation ● Alberto Vásquez, Ph.D., formerly incarcerated (San Diego) |
| Outreach: Economic Sector | <ul style="list-style-type: none"> ● CA Farm Bureau Federation ● CA Chamber of Commerce ● Silicon Valley Leadership Group |
| Learning: Environment & Infrastructure | <ul style="list-style-type: none"> ● CA League of Conservation Voters ● Public Policy Institute of CA |
| Outreach: Education | <ul style="list-style-type: none"> ● CA School Board Association ● Sacramento County Office of Education ● CA Parent Teachers Association |
| Outreach: LGBTQ+ | <ul style="list-style-type: none"> ● Equity CA ● San Diego LGBTQ Center ● Imperial LGBTQ Resource Center ● Redistricting Partners |
| Outreach: Labor | <ul style="list-style-type: none"> ● Service Employee International Union (SEIU) ● CA Labor Federation ● Dolores Huerta (farmworkers) |
| Learning: Demographic Shifts | <ul style="list-style-type: none"> ● Public Policy Institute of California |
| Learning: Community Unity Mapping Efforts (PID) | <ul style="list-style-type: none"> ● Asian American Advancing Justice ● CA Black Census & Redistricting Hub ● Mexican American Legal Defense & Education Fund (MALDEF) ● Redistricting Partners ● Q2 ● Haystaq |
| Training: Line drawing | <ul style="list-style-type: none"> ● Q2 ● Haystaq |

* * *

Exhibit D: Commission Redistricting Basics Presentation
Schedule: Outreach Calendar - We Draw the Lines CA

* * *

Exhibit E: COI Input Meeting Flyer
COI_Meetings_Flyer.pdf (d3n8a8pro7vhmx.cloudfront.net)

* * *

Exhibit F: 11th and 12th Grade Redistricting Curriculum
b927575f-5838-4b4a-bba4b00c30e9a16c.pdf (constantcontact.com)

* * *

Exhibit G: October 21 – 23, 2001 Public Map Meeting Appointment List
<https://airtable.com/shrHtFKQFdrNmmZbN/tblrKkGSFIZsHAR19>

Chief Counsel's Final Report

by Anthony Pane

- List of personnel and tasks/areas they were assigned
 - Contracts
 - Conflicts of Interest
 - Public Records Act Requests
 - Meeting assistance
 - Interactions with State legal personnel
 - AGO
 - State Auditor's Office
 - Other State Boards/Commissions on BK Policy or Legislative Changes

Padilla v. Legislature

The delay of the Census information resulted in a need to reexamine the deadlines established in statute for Commission-approved final maps. The California Supreme Court agreed that these unique circumstances due to the pandemic, resulted in adjusting the timeline to the following: draft maps were due no later than November 1, 2021 and final maps were due no later than December 15th. These dates were extended based on additional federal delay. The draft maps were due no later than November 13, 2021, and the final maps were due no later than December 27, 2021.

Moreno v. CRC

A group of California voters filed a petition with the California Supreme Court challenging the Commission's actions, specifically, that the Commission 1) held closed door meetings with interested parties without notifying the public; 2) purposefully did not disclose records from those meetings; and 3) inappropriately hired an outside law firm as their attorney of record. Without a hearing, the California Supreme Court summarily denied the petition.

Moore v. Harper

The issue in the case is whether a state's judicial branch has a controlling role in deciding the outcome of a legislatively drawn map for its representatives. Tangentially this could impact the CRC if the United States Supreme Court issues a sweeping ruling that only the Legislature and no other entity, such as a Commission, could decide representative districts. A decision before the United State Supreme Court is pending as of April 2023.

Having one firm as both VRA and litigation counsel

It makes sense to have one counsel who is already familiar with the Voting Rights Act and with the deliberations and considerations of decision-making to ease any legal arguments related to those decisions. However it could also have addressed legal concerns with separate litigation counsel.

PRA requests

There is a direct correlation between the amount of information posted on the Commission's website and the number of Public Record Act requests. To minimize these requests which can take an exorbitant amount of staff and potentially Commissioner time (none of which can be charged), I would recommend to have as much information as possible posted publicly on the Commission's website.

Other matters: B-K

On Bagley-Keene, it is important to provide strong understanding to Commissioners and staff of the Open Meetings Act and how it intersects with the specific requirements to the Commission statutes. This should be done early, so related issues are not repeatedly reintroduced later in the mapping process. On "redistricting matters", the Commission's interpretation is legally sound and defensible.

Ideas for reform

On Bagley-Keene revision, there are already policy bills pending in the Legislature that adequately address the needed reforms. SB 544 (Laird) is the current bill that would make notable improvements to this Act. On the Commission not needing AG approval, this change would need to be statutorily approved. As applied, the Commission needs the freedom to seek outside counsel should the situation allow for it. It certainly did for the 2020 members, and I would anticipate this need would reoccur with each new set of Commission occupants to the Commission.

Recommendations for 2030 CC:

Start early and get organized. Specifically make your policy calls regarding how administrative staff work and decide processes early so the new set of Commissioners can begin to deliberate on data and grapple with the issues as a collective. The staff can then support that vision and bring recommendations back to the Commission for their prompt decision making. The 2030 Commissioners will have less time to deliberate so there will be a premium on prompt decision-making.

Executive Director's Final Report

by Alvaro Hernandez

Executive Summary

This Executive Report is intended to capture the process from an administrative perspective and provide a roadmap and/or reference tool for future California Citizens Redistricting Commission (Commission) administrations. It is unlikely that future Commissions will have the same challenges experienced by the 2020 Commission, such as a global pandemic, delayed Census data, civil unrest over the Presidential election, a California Governor recall election, and ambiguity on the Commission's deadlines to complete its maps. Even with these challenges, the Commission was able to conduct a thorough statewide outreach campaign, garner statewide public participation and input virtually, adjust plans to the changing deadlines, and fulfill its duty to "conduct an open and transparent process enabling full public consideration of and comment on the drawing of district lines." The Commission submitted the approved final maps and certified them with the Secretary of State on time, December 27, 2021.

I was initially hired as the Deputy Executive Director and worked closely with the Executive Director who had also served as Executive Director for the 2010 Commission. He had a wealth of knowledge and historical insight from his experience with the first Commission in 2010. In my first days we mapped out the entire redistricting cycle from start to finish and included outreach activities, which were not done by the 2010 Commission. This exercise was particularly insightful to ensure staffing, contracts, and logistics were in place well ahead of the planned activities. The Census delays extended the map completion date from the original date of August 15 to December 27, 2021. However, the final determination of the deadline didn't come until after the Commission requested clarification from the California Supreme Court in August of 2021. On September 22, 2021, the California Supreme Court directed the Commission to release its preliminary statewide maps for congressional, State Senatorial, Assembly, and Board of Equalization districts for public display and comment no later than November 15, 2021, and to approve and certify its final maps to the Secretary of State no later than December 27, 2021. Along the way the Commission had to adjust its timelines and the planned activities while continuing to move forward.

Key to the success of this administration was its ability to understand what needed to be done, what the Commissioners wanted to be done, and what could be done through the normal State channels. It is a thin line and caused friction along the way. One of the areas that caused the most challenges was the latter: what can be done. Though the Commission is independent in drawing of the district maps, it still must adhere to state government policies unless specifically exempted by statute. Other than for hiring practices, the Commission does not have language that exempts it from other state requirements, policies, or procedures. This was challenging as thirteen of the fourteen commissioners were unfamiliar with California State Government policies and procedures. They did not understand how the State operated, what could be done, how it needed to be done, or how long it would take to get it done. In many instances, I found myself trying to temper the expectations of the Commission and explained the timeframes or other limitations in getting things done through these channels.

By the time we had completed the contracting process for post-map legal services in December 2021, Commissioners had a much better understanding of the process. In some instances, what was requested and what was done was not exactly how they had envisioned it. Fortunately, we (staff) were able to find

creative ways to meet the needs of the Commissions' requests. One prime example is how we created an online appointment system for Communities of Interest (COI) input meetings. The public was able to go to our website, fill out a Google form with the time slot when they could provide their input during a scheduled meeting rather than waiting on hold for hours, and we connected them to the virtual meeting during the selected time block. It didn't have all the bells and whistles, but it worked. The database was another example where we were creative in collecting real time input into our database. Our Outreach team worked with our database team to create a form, similar to the appointment form, that allowed the public to provide input that would be processed into the database on a more real-time basis. In 2010, much of the input had to be collected on paper, then manually entered into the database. This solution not only allowed the public to provide the input into our database, but also allowed the Commissioners to review the input and reference it when drawing lines.

One of the biggest administrative challenges we faced was the budget process. What the Commission did was not like other state agencies, yet had to work within the normal state structures and timeframes. For example, the normal state budget categories and codes available through the Fi\$Cal system did not fit the Commission's work. Staff had to select available categories and codes to process the work, thus the expenditure reports did not list the information in categories directly associated to the Commission's work nor how the administration reported the information to the Commission. Throughout my term I stated to the Commission that we were a square peg in a round hole as it related to the way things are normally done by other State entities.

Other agencies have very specific and tailored reports that make it easy to find information for reference and tracking purposes. The Commission does not have specific reports that provide line-item information for the various categories. In working with the Department of General Services budget and accounting staff, they too shared that they struggled to find information from the multitude of different reports. For example, they had to pull information from different reports into a spreadsheet to provide the Commission staff the payroll amounts including the benefits costs. They had a report that referenced the employee salaries and two separate reports for the benefits costs. Another factor in this process was that the reports were usually about two months in arrears, so they did not reflect the actual expenditures to date. Throughout the process the administrative and budget staff created spreadsheets that tracked the wages and estimated benefits costs to have a more real time tracking mechanism for the payroll expenditures. These spreadsheets were also used to create estimated expenditure projections for fund requests and were also pivotal in projecting COVID-19/Census Delay expenditures. Benefits amounts fluctuated per employee per month, but a percentage amount was used across the board for estimate purposes. Due to the issue with the reports reference above, final reconciliation of actual payroll amounts didn't occur until December 2022. Fortunately, the spreadsheets created by the Commission's staff were within a couple of thousand dollars from the actuals for most months.

The other challenge here was that the Commission had to request funds throughout the process. Though the Commission did receive allocation of funds through the 2019 Budget Act, and the two subsequent years, the Commission had to request the funds to be released at different points in the process and provide detailed projections to the Department of Finance. This required a formal letter be sent to the Department of Finance (DOF) and the Joint Legislative Budget Committee (JLBC) for their review. For each request we had to provide details on where the funds would be spent. In a normal year, this would not have been much of an issue, however this Commission, in part due to COVID-19 and Census Data Delays, had to pivot and change things that required additional funds. Based on these

changes we had to revise the projections and request additional funds several times throughout the process.

Setting up a state entity from the ground up was a major undertaking. Though the State Auditor assisted in some minimal framework to process per diem/payroll and travel expense reimbursements, they did not actually set up the programs needed or hire staff. [Ed. note: Thus, per diem and travel expense payments did not actually commence until 3-4 months after the full commission was seated.] Staffing needs to be considered early to help set up the following programs: Budgets and Accounting, Human Resources/Personnel, Contracts, and Procurement. In the future, the hiring of some staff for these programs could be done by the State Auditors for subsequent approval by the Commission when it is fully seated. For this iteration, the State Auditor was able to hire an individual with experience from the first Commission to help establish communications with agencies that provided support to the Commission for the respective programs listed above. In addition, the State Auditor can begin the recruitment of executive level positions, more specifically, the Executive Director, Assistant Executive Director, Outreach Director, and Communications Director. The Commission was fully seated by August 2020, but these key positions were not hired until October, November, and December of 2020.

We had great support from other departments throughout the process, but it was very challenging in the beginning. When we reached out to departments the first questions were, “Who are you?” and the second question was, “Are you a State Agency?” It seems rather amusing now, but at the time the staff had to reference the State Constitution and Government Codes of the Commission to explain. Staff had to understand and explain how various State processes generally work and how this Commission, though a state entity, did not fit the normal processes. The nature of the Commission’s work and the timeframes in which it has to complete the work do not align with how the State typically does things. I would say that by mid-February 2021, all the agencies we interacted with were fully aware of who we were and worked with us to find solutions or work-arounds to ensure things got done for the Commission while adhering to appropriate laws, policies, and procedures. The Department of General Services was the primary agency that provided support to the Commission for HR, Contracting, and Budgeting/Accounting services from the beginning to when the last staff offboards.

This report is organized by the following programs that were established for this iteration of the Commission and will include information, observations, and recommendations relative to that program. The illustration below shows all the programs and how some are directly connected to another program. However, as a small entity, there are many points where multiple programs intersect and are dependent on the others.



- **Administration and Procurement** – general administration activities, human resources, hiring/firing, contracts, purchasing,
- **Budget** – budget appropriations, budget change proposals, Commission budgeting by categories, contracting and tracking invoices, expenditures, accounting activities including Fi\$Cal entries, working with Department of Finance and Joint Legislative Budget Committee, Department of General Services, State Controller’s Office
- **Data Management** – database development, working with Statewide Database (SWDB) on collection of COI input, database reports, and post-map access to the data.
- **Outreach** – developing educational redistricting materials, working with outreach partners, scheduling community of interest (COI) activities, language access, engaging with Californians throughout the state.
- **Communications** – public relations activities, marketing materials, website
- **Legal** – Bagley-Keene Public Meetings Act, Legal Services contracts, litigation, liaison with Attorney General’s Office, legal support to the Commission.

Administration and Procurement

The general administration of the Commission can be described as ensuring the Commission had in place all the tools, resources, and services needed to perform their mandate of drawing the California district lines. This included the day-to-day functions, recruiting and hiring of staff, operational equipment, and services, and contracting with vendors, including line drawers and legal services. In addition, the administration ensured the Commission adhered to appropriate policies required of State entities, the Bagley-Keene Public Meetings Act, and provided other support functions to the Commission and Commissioners.

Executive Director

As I look back from this experience, I recognize that it is fundamental for any future Executive Director to have a strong understanding of the State’s administrative, budget, and legislative processes and practices to ensure the success of the Commission. Due to the fast pace and short timeframes, there is no time to learn on the job for someone not familiar with the State. As it is, thirteen of the fourteen Commissioners were not familiar with how the State operates and grew very frustrated with the processes. The Executive Director must also understand the Commission’s personality. I cannot speak for the 2010 Commission, but for the 2020 Commission they were very much a Type A personality that was involved in all aspects of the Commissions work. This may have started as a necessity when the responsibilities were transferred from CSA, but they stayed involved in all activities. This can be seen by the number of subcommittees created throughout the process. This Commission was also very intentional about establishing and maintaining their independence to make decisions and did not accept when their independence was challenged. As such, my approach as the Executive Director was to work through the subcommittees to present information for the Commission to consider and decide on rather than recommending any action as the Executive Director. This was a more collaborative approach that was much better received by the Commission. Each future Commission will have its own personality and it will be important for the Executive Director to recognize the best approach to use.

Because I transitioned into the Executive Director role two months into the process and just moved forward with the Commissions’ work, there was no time to clearly discuss expectations. This would have been helpful for both me and the Commissioners. Given this was only the second iteration of the

Commission and how things changed due to COVID-19 and Census Data Delays, the expectations would have changed. Although there were some misunderstandings about deliverables, I was able to provide the Commission what they asked for, not always how they envisioned it, but nonetheless meeting their needs. One example was the completion of the final report on the maps. It was my understanding that in 2010 the commissioners wrote the entire final report on the maps. Thus, it was a surprise to me and the staff that the Commission expected the staff to help write parts of the report, specifically the district descriptions for all the districts. To further complicate matters, there was an expectation that the line drawers would also be helping in this effort. This is an area that will need to be clarified in the future to avoid the last-minute confusion. Ultimately, our outreach team did a phenomenal job in writing the district descriptions in collaboration with the Final Report Subcommittee, line drawers, and our legal team.

The previous Executive Director had an established relationship with our contacts from the Legislature from his previous term in 2010. He introduced me to them and we met with them regularly to discuss where the Commission was going and more importantly what funding was going to be needed for the various activities. When I became the new Executive Director, I reached out to them to let them know I would be their new contact. This is a relationship that was very helpful and supportive of the Commission in its request for augmentation of funds in mid-2021. They were instrumental in helping prepare us for the type of questions that would come from both DOF and JLBC for the May 2021 Revise budget request. As a result, we received the full allocation of the funds we requested. Our relationship and interaction with the Legislative contacts changed and became a bit more distant because of a Legal Affairs Committee meeting where a community group questioned their participation. In addition, there were insinuations made by a news outlet about their interaction with the Commission that required them to distance themselves to avoid any future misperceptions. We reestablished more ongoing budget related communications with them after the completion of the maps. I believe the fact that there were no legal challenges to the Commission's final maps also helped to reestablish communications.

Deputy Executive Director

The Deputy Executive Director (DED) was a new position created by the 2020 Commission. It did take some time to establish the DED position while other executive level positions were already in place. The DED's role was to assist the Executive Director as needed and directed. It was implied that the Deputy Executive Director would be involved in the administration of the Commission but was not clear as to what extent. Given my extensive outreach and education background in State service, I was tasked by the Executive Director to develop an outreach plan, that included a timeline, staffing needs, and budget projections for the entirety of the outreach process, which included the completions of the maps. I worked closely with the Outreach and Engagement Subcommittee to draft the Strategic Outreach Plan and presented it to the Commission for review and formal approval. Given the uncertainty of when the Census data would be available, the dates for the proposed activities and the final map completion dates were adjusted as necessary and the document served more as a general guide of the activities to be completed and the proposed outcomes. Once the Commission approved the plan, the Deputy Executive Director worked closely with the Executive Director to cost out all the activities associated with the Strategic Outreach Plan. The original projected costs included in person meetings, but due to COVID-19 there were no in person meetings with the public. Instead, the Commission held virtual meetings that still allowed for public comment via a call-in feature. Also, due to Census delays, the

overall timeframes were extended far beyond what was originally planned. The statutory due date for the final maps was August 15th, but due to the delays the final maps due date was extended to December 27, 2021. Due to uncertainty on how to calculate the due date for the final maps, the Commission asked the California Supreme Court to provide a decision that was rendered in September 2021.

The DED was also asked to investigate the possibility of issuing grants to community-based organizations (CBOs). The DED and the Outreach Manager worked closely with the Grants Subcommittee to figure out how this could be done since the Commission did not have specific statutory authority to do so. The Commission did consider contracting with CBOs as an option but was not able to pass a motion to move forward in February 2021. This may be an area that future commissions may want to consider looking into. The documents prepared by the DED and Outreach Manager and discussion by the Grants Subcommittee can be found in the February 2021 meetings handouts, video, and transcripts.

Through December 2020 and January 2021, the Executive Director and DED collaborated to plan out a complete timeline from start to finish and filled in all the pieces and parts needed for the entire process. This included identifying when staff were needed for planned or proposed activities, what contracts had to be in place and by when; timeframes for different phases of the redistricting process and the Commission's statutory deadlines; and based on what the 2010 Commission had done, what the various meeting types would look like. This exercise proved to be invaluable for me as the Deputy ED to be able to take the reins as new Executive Director in February 2021 and know what had to be done for the remainder of the Commission's timeline and work activities.

[Ed. note: The 2020 Commission's first Executive Director resigned on February 17, 2021, and DED Hernandez became the Interim Executive Director. He was promoted to Executive Director on February 25, 2021. The Outreach program was implemented by the Outreach Director, Marcy Kaplan, hired in April 2021. The DED position was never refilled.]

California State Auditor

As the first eight Commissioners were being selected by the California State Auditor's Office (CSA), CSA was also responsible for helping to set up the Commission's infrastructure. In fact, they received specific Commission allocated funds for this effort. Funds were used to purchase office equipment and computers, contract with vendors for Commission meetings, and hire a retired annuitant (RA) to help with these activities. The RA had been a member of the 2010 Commission administrative team and had a wealth of knowledge to help in the set-up of the new Commission. CSA secured the Commission's office space on the second floor of the Department of Rehabilitation building, 721 Capitol Mall. The main suite, Suite 260, served as office space for staff and also as a space for the videographers to set up and host the Commission meetings. The other, smaller suite, Suite 250, was set up for Legal staff. Due to COVID-19 impacts, most of the Commission's meetings were virtual and allowed for videographers to set up and leave their equipment in Suite 260 for the meetings.

CSA used the 2010 CRC's staffing information as the base to purchase appropriate equipment and computers. Due to COVID-19 impacts, office space needs for staffing were very different from 2010 as most of the staff worked remotely. Once the full Commission was seated, they used the open space in Suite 260 to host meetings, both virtual and limited in-person meetings. The Commission also used Suite 260 to conduct its hybrid-format interviews of executive staff candidates. CSA also contracted with

vendors to help the Commission with their initial meetings. They contracted and paid for the videographer, ASL, and transcriptions services until the Commission was fully seated and able to enter into contracts on its own. The RA was instrumental in this effort, and subsequently was hired by the Executive Director into a full time Commission position as the Deputy Administrator. This position was essential to the Commission from an institutional knowledge perspective and made for a smooth transition from CSA to the Commission.

Once the Commission was fully seated and CSA deemed it fully functional, it transitioned the administrative responsibilities to the Commission. The term “fully functional” has been a topic of much discussion by the Commissioners and will likely lead to a combined or negotiated definition of what is “fully functional” for future commissions. It is important to note that the 2020 Commission was made up of 14 Commissioners, 13 of whom had never worked for the State and were unfamiliar with administrative functions and processes. Although there may have been some information or training provided by CSA, it is unfair and unrealistic to expect the Commission to take on the administrative responsibilities of a state entity and draw the lines for California. There was somewhat of a blueprint from the 2010 Commission, however, much of how things were done changed in the ten years between commissions. Furthermore, this Commission was impacted by a global pandemic that limited their ability to meet in person.

One of the biggest changes was the implementation of the Fi\$Cal system to process payment and other transactions. This required someone to enter all transactions into a system and identify the transaction type before being able to process. Another change that impacted the Commission was that many of the staff from other agencies who had worked with the 2010 Commission had moved on and there was no institutional knowledge about the Commission. In a sense, the 2020 Commission was starting from scratch. CSA assisted the commission in the recruitment of Executive level staff however the interviewing and hiring was left to the Commission. The RA assisted the Commission in coordinating this effort, including scheduling interviews and processing the necessary paperwork for onboarding the Executive Level staff. As part of the transition from CSA, the Commission was now responsible for the processing of reimbursement travel expenses claims and the Commissioner’s per diems. Had it not been for the RA, who subsequently was hired as the Deputy Administrator, the Commission would have had a tremendous void in processing these items. Even so, there were still issues with processing reimbursements and per diems as the administrator did not have the appropriate authorities to process these items. This required the Deputy Administrator to request the assistance from the Department of General Services accounting folks to authorize and serve as second level reviewers of transactions in the Fi\$Cal systems. When additional staff were hired to do the accounting, we were able to do the second level approvals in-house and process transactions in a more-timely fashion.

Contracting

Contracting was an area that caused much confusion and discussion by the Commission. Because only one of the fourteen Commissioners had experience in State services, there was just not enough time available for them to gain a full understanding of the process. Once they were fully seated, they did receive an overview presentation and subsequent information as they reviewed and approved contracts. Even though the varying types of contracts took a while to implement, the Commission was able to get most contracts in place faster than most other agencies. This is in part because our Deputy Administrator was able to work closely and establish a good rapport with DGS Office of Legal Services (OLS) which does the review of our contracts to ensure adherence to State requirements. The early

conversations when he explained who the Commission was and the short timeframes we had to complete the maps really helped DGS-OLS understand our needs to expedite contracts with the allowable framework of each type of contract used. Our Deputy Administrator was the primary person working on putting together all of the Commission's contracts from start to finish. After approval from the Commission to move forward with a contract, they did require budget information forms to be completed by the Budget Officer, appropriate signatures (Executive Director, Budget Officer, and Deputy Administrator) on the forms to process through DGS-OLS. Once approved by DGS-OLS it would go to the vendor for signature and our Accounting Administrator would process the contract into the Fi\$Cal system.

The Deputy Administrator created a chart for [Request for Proposals \(RFPs\) and contract](#) to that shows the timeframes for the different types of contracts. In addition, we created a document for our larger contracts that shows the actual timeframes and activities for completing each of those contracts.



Due to COVID-19 and Census Data delays, we did have to, in most cases, amend contracts to extend the time and augment funds to cover the extended timeframes. This was challenging since we did not have a clear date of when the final maps would be due, so staff had to project as best they could with the information available. This required the Deputy Administrator, Budget Officer, and the Accounting Assistant to work closely to track contract end dates, balance of the contracts, and contract invoices respectively. Due of the nature of the Commission's work, the bulk of the contracts activities and invoicing were during the line drawing phase, with the line drawers, VRA legal team, and meeting services team all submitting invoices at the same time. Unfortunately, because we only had one person to enter information into the Fi\$Cal system, it did create a bottleneck for the processing of payments. It all worked out and payments were made, but it is important to note that ALL activities ramp up when the Commission is into the line drawing phase. It may be necessary for future Commission Administrations to consider hiring additional staff with Fi\$Cal experience for a short period of time. This is where RA would be optimal given the short timeframe.

Procurement

Procurement, which is different from contracting, was an essential part of the administration of this Commission. Although long-term and large-amount vendors were secured via a contract, we had smaller vendors that we did not contract with that provided invoices to processed for payments. Some of the administrative services needed by the Commission were acquired this way. For example, NationBuilder, our website platform was procured for specific timeframes as subscriptions service. Though we made every effort to contract, their service platform did not allow for contracting and it was all done online. This was a new challenge, not likely encountered by the 2010 Commission. Many new tools and services were only available through online subscriptions and did not fit into the typical formal contracts/agreements. Early on, due to the Commission's immediate needs and tight timeframes, some of these subscription services were acquired and paid for by staff. Those expenses were later submitted by staff for reimbursed through travel expense claims (TEC). When the Commission successfully was

able to obtain a credit card, payments were transferred and paid directly by the Commission when possible. We requested that our Legal staff look into our ability to use the CRC credit card for these types of purchases and they found that we could do so. In addition to the NationBuilder, other services included Esri, Airtable, social media tools, and recruitment tools.

CSA had purchased many office supplies anticipating staff to be in the office and the Commission meeting in-person and with the public. We did not have large purchases of office supplies throughout the process. One of our larger purchases for supplies was for our Outreach Leads to provide them supplies for possible in-person meetings. We were able to use the credit card to purchase those supplies from different vendors. Rather than going through a local Sacramento vendor and shipping the supplies to staff from Sacramento, we identified certified small businesses in staff members' respective cities and had the vendor ship the supplies to them. It was much more efficient and cost effective. I would strongly recommend that future commissions acquire a credit card as early in the process to be able to purchase supplies and secure services. Though staff can acquire these types of supplies and services, the reimbursement of TECs can be very slow and can create a hardship for them. From a processing of payments perspective, it is also much more expeditious to pay these types of vendors using the Commission credit card rather than the normal channel that may take up to 45 days from the day the information is entered into the Fi\$Cal system. Had we gone the normal route, we would likely have had many of the services canceled. In addition, we only had to process a single payment to the credit card company, rather than having to process multiple payment in Fi\$Cal for each of the vendors. Although we did need receipts/invoices for all the transactions, the monthly statements allowed us to reconcile expenditures in more timely fashion as reports from the DGS were always two or three months after the fact.

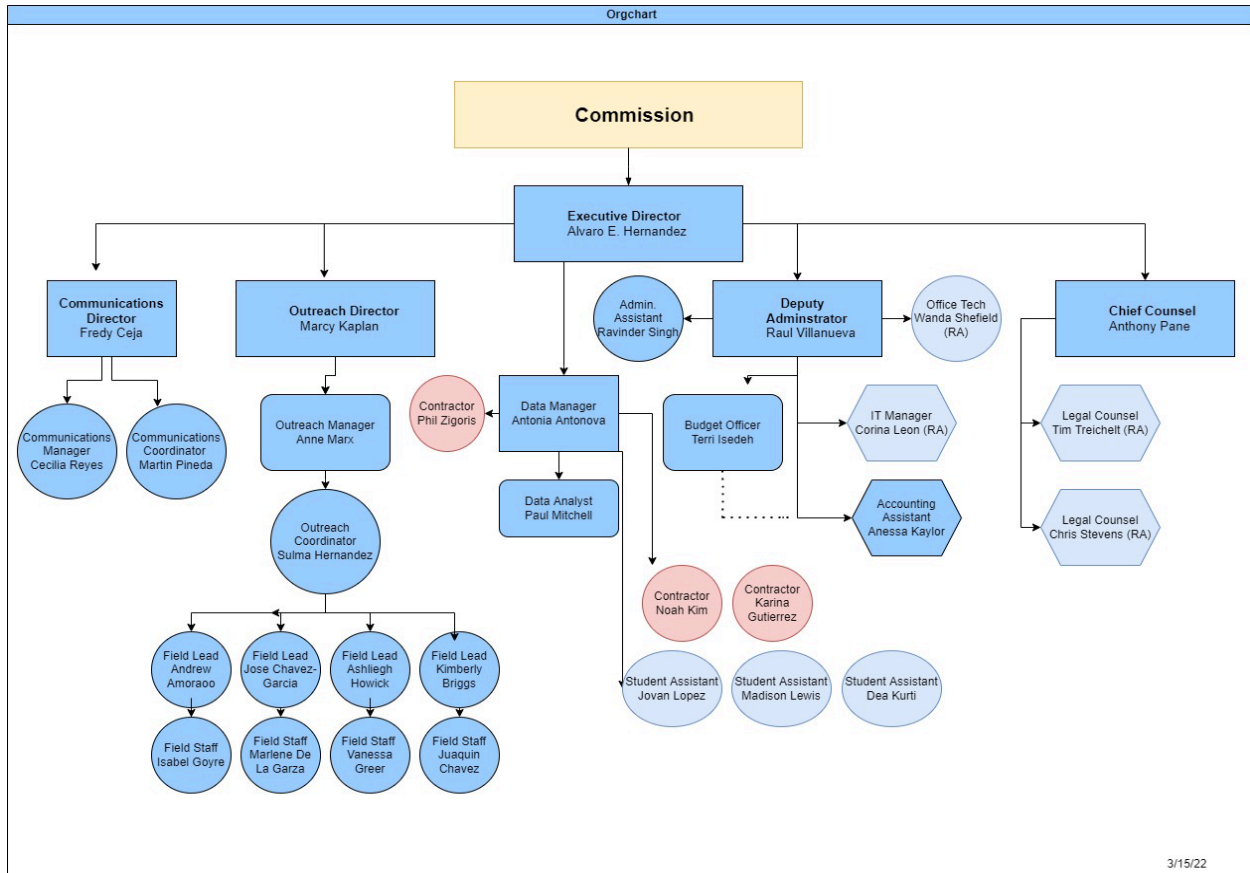
Internal Communications System

The Commission's internal communications system was a carry-over from the 2010 Commission. Google Workspace was used as the communications tool and a file storage system. It was free and allowed for adding staff as they came on board. However, there was a limit on the number of emails allowed to maintain the free version. As staff were on-boarded they were given a Google email to use for CRC business. The 2020 Commission exceeded the number of staff hired by the 2010 Commission, so we didn't have enough emails available for all staff. Rather than moving to the next level of a paid Google account, we had some of the newer staff create separate Google email accounts for themselves, for free of course, for them to conduct CRC business and to ensure there was no commingling of the CRC business emails with their personal emails. After the Commission completed the final maps in January 2022, we migrated away from Google to Microsoft Office 365 that is supported by the Department of Technology. Office 365 has more capacity for emails accounts and provides file storage needed by the Commission than the Google suite. The drawback with the Office 365 is that there is licensing cost every couple of years. There needs to be funding allocated for this tool in the years leading up to the 2030 Commission. The goal is that the new Office 365 communication system will carry over to the 2030 Commission to ensure a smooth transition.

2020 CRC Organizational Chart

The following 2020 CRC Organizational Chart is a final reflection of what staff were hired and their reporting relationship to the Executive Director and the Commission. This org chart differs from the previous commission largely due to outreach activities this Commission undertook that the 2010 did

not. The timing of the onboarding of outreach staff was scheduled to coincide with outreach activities. Due to the delay in Census data, the overall hiring of staff was delayed by approximately four to five months.



3/15/22

Staff Hiring

All hiring of staff is approved by the Commission as required by Government Code section 8253, subdivision (a)(5). It requires a special vote of nine or more affirmative votes including at least three votes of members registered from each of the two largest parties and three votes from members who are not registered with either of the two largest political parties in California.

The 2020 Commission created 2-person subcommittees to conduct the screening of the Executive Director, Chief Counsel, and Communications Director applicants. The entire Commission then participated in the interview and selection process of the executive level staff. Different from the 2010 Commission, the 2020 Commission created a Deputy Executive Director position. This classification was not included in the carryover from 2010, so it required the Commission to go through the HR process to request DGS create a new position/classification before the hire could be made. This process took about two months to complete. Also, different from 2010, the California State Auditor instead of the Secretary of State was involved in the recruitment of executive level staff as the Commission was not fully functional during that timeframe. It is important to note that though the job announcements and duty statements for the executive level staff were quite robust in their duties, they fell short in capturing all the different responsibilities that they eventually took on. Some were outside the scope of their

designated duties, but necessary given the limited staff, short timeframes, and moving target dates to perform those functions.

As was the case for the 2010 Commission, the 2020 Commission encountered challenges that delayed hirings because unlike other state agencies, the Commission is exempt from the civil service requirement of Article VII of the California Constitution. It allows the Commission to hire and terminate staff simply with a “supermajority” vote. This allows the Commission to react to the changing needs for staff or the release of staff. The challenge was more in explaining this to the Department of General Services HR staff who were unfamiliar with the Commission and its exemption from civil service requirements. This will likely be a challenge for future commissions as there is a nine-year gap between commissions and staff turnover at DGS HR and other state agencies will create knowledge voids as it relates to the staffing authority of the Commission. In an effort to mitigate this issue in the future, we have created a document to address these issues for DGS HR to retain for future reference. One of the major changes was that the 2020 Commission created new and different positions from the 2010 Commission. This is in part due to the Commission now taking on the responsibilities to do outreach activities. Whereas for the 2010 Commission, they had external entities conduct outreach independent of the Commission.

The resignation of the Executive Director four months into his appointment and the subsequent dismissal of the Chief Counsel, both in February 2021, left the Commission with huge gaps. Fortunately, for the Executive Director positions, the Commission had the forethought to create the Deputy Executive Director position, which assumed the interim role immediately and ultimately was approved by the Commission as the Executive Director in late-February 2021. For the Chief Counsel vacancy, the Commission had to revise and repost the job announcement and conduct interviews while an ongoing RA took on additional responsibilities during that time. Three months later, in mid-May 2021, the new Chief Counsel was on-boarded as many activities were already in progress.

The process for hiring non-executive staff required the Executive Director, other Directors, and the Deputy Administrator to identify the tasks, develop duty statements and the job announcements, and conduct recruitment statewide. For all staff positions, we conducted extensive recruitment, including posting the job announcement through the State’s CalCareers portal, with external stakeholders, on social media platforms, and other available outlets. The executive staff conducted interviews and then made hiring recommendations to the Finance and Administration Subcommittee. The subcommittee would review the candidates’ applications and approve the recommendation during a commission meeting. The Commission would then vote to approve the recommended candidate. Names of the candidates were not disclosed at the time of the vote to allow the candidate to give appropriate notice to their employer if they were approved for hire by the Commission. Once they were officially on board, the candidate’s name would be announced, and they would be introduced to the Commission at a subsequent meeting. Due to the large push of the State Census outreach and activities, the Commission benefited from a candidate pool of Census staff. Most of the outreach staff had been involved with the State Census and brought their outreach knowledge, experience, and contacts to the Commission. Outreach staff were able to jump right into the Commission’s outreach activities and pivot when necessary as they had done with the Census.

Commission Programs

Unlike other State entities that have been around for countless years, this is only the second iteration of the Citizens Redistricting Commission. However, based on the two iterations, I have identified the following programs based on their activities. This is not to say that future commissions can't add more programs, but this is to at least establish the baseline programs.

Staff Training

At our first All-Staff meeting after the outreach staff was hired, I dedicated most of the meeting to promoting TEAM (Together WE Achieve More). I felt this was an important step to bring everyone together to outline the process, specific activities/workloads, and address the need for everyone to be flexible to adjusting timelines and workloads as needed. I further emphasized that this Commission was only the second time it had convened and that given all that was going on around us, we were embarking on a historic journey. I likened our journey to that of the fictional superhero team from the Marvel Comics, the Avengers. Like the Avengers, we all have our own superhero powers, but collectively we can accomplish great things and overcome any obstacles. The key was to work together. We covered our common vision of providing the Commissioners support in all areas to ensure they can draw the lines. We covered the objectives including timelines, milestones, and processes to capture the information. Not only did this team help the Commission meet its statutory requirements to complete the maps, but they were also creative in finding ways to meet the requests of the Commission in the short timeframes available. For being such a small team, relative to the other state agencies, our team had great output and many accomplishments.

Bagley-Keene Public Meetings Act Training

Formal Bagley-Keene training was provided to the Commissioners early in their tenure, however, questions continued to arise through May of 2021. When the new Chief Counsel on-boarded in May 2021, I requested that he provide more detailed training to the Commission. The Chief Counsel reviewed a presentation outlining the law and training with tangible and related examples to the Commission at a business meeting. In addition, he reached out to each Commissioner to review the information and answer specific questions they may have had. This proved to be an invaluable approach that provided the Commissioners with a very clear understanding of the Bagley-Keene requirements. We took the same approach with staff and provided the presentation at an all-staff meeting then allowed staff to follow up with Chief Counsel with any subsequent questions.

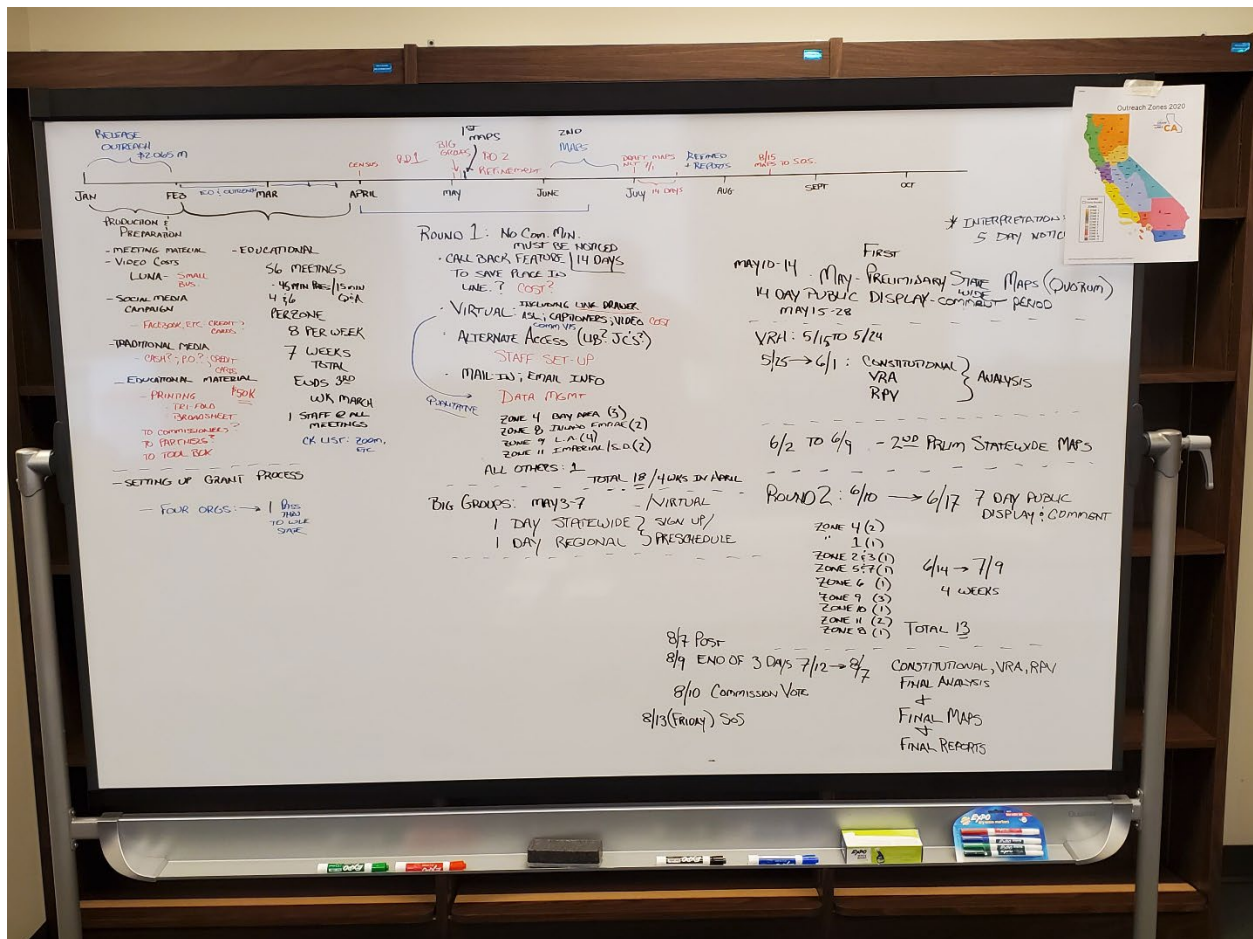
It is imperative that Commissioners and staff have a clear understanding of the Bagley-Keene Public Meetings Act requirements to avoid potential issues or the perception of improper meetings. The two big issues this Commission experienced were related to the educational presentations conducted by Commissioners and meetings held by subcommittees. These two issues were part of a lawsuit filed against the Commission in September/October 2021. [Ed. Note: The lawsuit, *Moreno v. Citizens Redistricting Commission* was denied and closed by the California Supreme Court on December 15, 2021. It focused on: 1. Private meetings of one or two Commissioners at a time with interested parties; 2. The use of confidential statistical analyses by the Commission; and 3. The Commission's choice of outside counsel.]

Establishing a complete timeline

Through December 2020 and January 2021, the Executive Director and DED collaborated to plan out a complete timeline from start to finish and filled in all the pieces and parts needed for the entire process.

This included identifying when staff were needed for planned or proposed activities, what contracts had to be in place and by when; timeframes for different phases of the redistricting process and the Commissions' statutory deadlines; and based on what the 2010 Commission had done, what the various meeting types would look like. This exercise proved to be invaluable for me to be able to take the reins as new Executive Director in February 2021 and know what had to be done for the remainder of the Commission's timeline and work activities. COVID-19 and Census Data delays created changes to the timeline and how the Commission could meet and had to adjust the timeline several times. The Deputy Administrator and I regularly reviewed and updated the timeline and the activities to ensure we had in place what the Commission needed beyond what was originally planned. Many of the contracts had to be extended, hiring was delayed, and the budget had to be augmented to accommodate for the changes. All of this had to be communicated to the Commission for their input and approval.

Though the Commission discussed timelines and created a plan, it would be extremely beneficial to review the administrative timeline we created on the whiteboard (see below) during a meeting to help the Commission understand the timeframes for contracting, hiring staff, and planning for the different phases of the outreach activities. Because of COVID-19 and Census Data delays, the timeline and the activities changed a few times. Even though we did not have in-person COI input meetings, we did plan for those activities and needed to find venues well in advance.



We worked with the Line Drawer Subcommittee to create timelines based on the expected due date of the final maps. We worked backwards from the projected final due dates and identified statutory timeframes for posting of final maps, draft maps, and when the line drawing would begin to make sure the Commission had sufficient time allotted for these activities. At one point we had three different timeframe scenarios based on the differing due dates. We were able to use this information to adjust our administrative timeline for contracting and hiring of staff.

Administrative Activities

The Deputy Administrator was responsible for all of the administrative activities and helping set up the infrastructure for the Commission. He was the retired annuitant that started with CSA and was later hired on by the Commission. For a period while with CSA, he was the primary staff person for the Commission and wore multiple hats, including HR support (recruitment, setting up interviews, hiring paperwork with DGS HR), accounting (processing per diems), budgeting, contracting, and everything else needed by the Commission. He was involved in providing the Commission with training on state processes. Though the Deputy Administrator had the knowledge and experience in these areas, there was just too much that needed to be done and not enough staff to help. Also, the fact that 13 of the 14 commissioners were unfamiliar with State processes that the Deputy Administrator had to follow and adhere to created tension between the Deputy Administrator and the Commission. Despite the tension, the Deputy Administrator was able to eventually process the necessary paperwork to get staff onboard, process commissioner per diems, and prepare contracts.

The Deputy Administrator was the primary or initial person to contact other state agencies for assistance or services. In fact, he was the one who had to explain to them who the Commission was and what it was that they were doing. Although challenging in the beginning, he was able to build good working relationships with these agencies and identified specific contacts for other staff to reach out to when necessary. The accounting assistant that was later hired to do the processing of per diems and other payments in Fi\$Cal could have been brought onboard by CSA and transitioned to the Commission when it was fully seated. This would have freed up the Deputy Administrator to focus on HR and contracting early on.

The Deputy Administrator and I spoke daily to discuss plans, follow-up on outstanding issues, staffing, and anything else that would come up. His experience and institutional knowledge from the 2010 Commission was great, but more invaluable was his ability to look outside the box to find solutions to problems not encountered by the previous Commission. For example, when we were looking to do outreach contracts, he researched and found the most efficient way for the Commission to contract with vendors throughout the State and was able to have the contracts in place within a very short two-to-three-week timeframe. He championed the Commission to use small business contracts and subsequently the Commission was recognized for it by DGS. As mentioned earlier, I had worked with the previous Executive Director to set up a timeline of specific activities that needed to be in place for the commission to draw the lines. The Deputy Administrator and I regularly reviewed and updated the timeline and the activities. COVID-19 and Census Data Delays created changes to the timeline and how the commission could meet so we had many conversations on how to adjust our timeline and the activities identified. Once administrative staff were hired, he worked closely with them to ensure they understood their responsibilities, provided training/guidance as necessary, and shared information and documents he had developed for the different workloads.

This Administrative Assistant position was previously classified as Commission Secretary but was changed to allow for flexibility in the duties to be performed. Like many of the other staff, the administrative assistant took on more than what was originally planned or listed on the duty statement. The Administrative Assistant was the front office staff that took calls, checked the Voter First Act email box; picked up our mail, sent meeting notices to Commissioners, organized meeting set up, and kept track of meeting attendance. He also helped set up the Concur application and assisted Commissioners and staff with travel arrangements. He was very efficient and took on more tasks as needed. He provided support for all staff and assisted the outreach staff during COI input meetings. This may also be one of those positions that can be filled by CSA to help the Commission in its transition to being fully staffed. I would also take some of the burden off the Commissioners that likely was thrust upon them to do when CSA handed over the keys.

Retired Annuitants

The use of retired annuitants (RAs) is an area that could also be established by CSA to help in the transition to “fully functional.” We had two carry-over RAs from the 2010 Commission’s off years that assisted early on with the Commission’s accounting activities. The Commission did have two RAs with experience from the 2010 Commission assist in the early stages and another that was hired to assist with meetings. One of the two with experience from 2010 was hired as the Deputy Administrator and the other Legal retired annuitant stepped in to assist the Commission when the first Chief Counsel was dismissed. [Ed. note: the Legal RA had also served as the Commission’s Interim Counsel.] An additional retired annuitant was hired around November 2020 to assist the Commission with their IT needs, specifically with the laptops and network connections. When the new Chief Counsel was hired, he hired two retired annuitants with the legal background to assist with the Legal workload.

The only drawback with RAs is that they typically have a limited amount of time they can work. Given the volume of work during the different phases, they would have reached their limit early. Fortunately, because of the impacts of COVID-19 those limits were suspended and they were able to work more hours than previously expected.

Grants

One component of the Outreach, Engagement, and Activation Strategy was to partner with organizations that are connected with various audiences and can help the Commission in its outreach. A grant funding process could leverage trusted community partners across the state to educate and activate Californians to participate in the redistricting process.

Grant funding is an opportunity for the Commission to further reach communities who may face barriers to participation, including accessibility, limited knowledge of the redistricting process, language access or other factors. Funding will support activities including education and training with the goal of supporting individuals to provide public input to the Commission about their communities. A grantmaking structure is yet to be determined but the Commission and staff are working on establishing a grant process that includes guidelines and criteria for funding. After considerable time and effort to look at how the Commission could do grants, it was ultimately decided the Commission would not go in this direction. Two key factors that impeded the progress of CRC awarding grants were: 1. there is no statutory authority for CRC to award grants; and 2. the possible conflict of interests with many of the Commissioners’ ties to non-profit organizations.

The Communications and Outreach Directors presented a plan that was ultimately approved by the Commission to utilize these outreach funds to conduct an outreach media campaign. It will be challenging for future commission to issue grants unless there is specific statutory authority granted to the commission. I also think it will be in the Commission's best interests to have a third party to award the grants to avoid any conflict of interest issues.

Line Drawing & Visualization

The Commission created a subcommittee to oversee the contracting of the line drawing team and used what information/recommendations were provided by the 2010 Commission as a resource to avoid any of the issues encountered by them. One specific task identified was the note taking during COI meetings and thus the 2020 Commission included language in the contract. However, this did not happen as planned. The line drawer staff was not able to capture the full details of the input provided by the public, so our outreach team took notes. They provided a verbal recap at the end of each of the COI input and then sent their notes to the Line drawers.

The Commission also implemented the concept of visualizations rather than referencing any maps as draft maps. This was to avoid confusion as they were required to complete "draft maps" within a certain timeframe. The visualizations in the virtual environment worked well and allowed for public input throughout the visualization process. Again, our outreach staff was involved in capturing the public input to share with the line drawers.

Closing Operations

In late December 2020, the executive staff met to plan out the entire redistricting cycle from on-boarding to off-boarding. In February and March of 2021, the Commission discussed an organizational chart that reflected staffing needs for the Commission through January or February of 2022. At the time we did not have confirmation on when the Census data would be available to the Commission, thus we planned for possible final map due dates in January or February 2022. As a result of the delay in Census data, the hiring of outreach staff was delayed. Once a date was provided by the Census on when the data would be available, staffing needs were assessed again and we began recruiting in April and hired outreach staff in late May 2021. We also began recruiting for the data management team needs later than anticipated. There was some ambiguity as to when the final maps would be due so in August 2021, the Commission requested the California Supreme Court to clarify the final due date for the maps. The Supreme Court concluded that December 27, 2021, would be the due date for the final maps to be delivered to the Secretary of State. This required an adjustment to how long we would have staff onboard since the original projections of January or February 2022 were no longer valid. Outreach and support activities that the outreach staff had done since May were essentially concluded after December 27th. Some data management activities continued beyond January in preparations for possible litigation which did not happen. The off-boarding of outreach staff and some communication staff was completed by January 2022. Other administrative functions continue through December 2022 as part of final reporting and closing operations. The Commission vacated Suite 260 and coordinated the transfer of office equipment to other agencies or to state surplus. Because the Commission was able to get funding for some activities, including a staff person, for the years leading up to the next Commission, the offboarding plans changed and some staff may stay on until the end of June 2023. The remaining staff will be housed in Suite 250 of the Department of Rehabilitation and it is our hope that funding will be approved to maintain that office space until the next Commission is seated.

Final Budget Report to the Legislature

The 2021 Budget bill, SB 112 2021, specified in the appropriation for the commission:

“The Citizens Redistricting Commission shall submit a report on its expenditures to the Joint Legislative Budget Committee and the Department of Finance and post the report on the commission’s internet website by June 30, 2023. The report shall include (a) actual costs on the commission’s operations, including salaries, benefits, lease space, per diem, and other costs related to the operation of the commission before the adoption of the final set of maps; (b) actual costs incurred after the adoption of the final set of maps; and (c) actual costs due to the delay of United States Census data and impacts as a result of the COVID-19 pandemic.”

A similar report completed by the 2010 commission was later used by the legislature as the basis for the 2019 appropriation for the commission as adjusted by the cumulative change in the California Consumer Price Index. Staff used the 2010 Report format to complete a draft report that includes the requested information from the budget bill SB 112. The remaining staff will be working with the Finance and Administration Subcommittee to finalize the report for submission.

Budget

The Budget process for the Commission is very different from other agencies in that there are [budget allocations](#) that cover multiple years then are subject to the Legislature for future funding. Also different is that the Commission must formally request the release of the allocated funds periodically from DOF and JLBC. It is my hope that this exercise changes now that the Commission has been through two cycles and has a much better understanding of its needs. Although future Commission will encounter different challenges, it is unlikely that COVID-19 type of impacts will happen again.

The Budget Officer position with this Commission is different from other agencies in that it was only one person, whereas other agencies have a whole unit dedicated to budget activities. I note this because this role required a much more hands-on approach, but the amount of work was still the same. Our first Budget Officer was hired by the previous Executive Director in January 2021 because he had worked with him during the 2010 Commission timeframe. He was with the Department of Finance (DOF) and understood the budgeting from the DOF side of things. His knowledge of how DOF worked was instrumental in the Commission’s effort to augment the budget due to COVID-19 and Census Data delays. His spreadsheets for projecting staff salary/benefits expenditures were helpful, but very complicated and hard to follow for the Finance and Administration Subcommittee. He also did not create a method to track actual expenses for other activities, including contracts, and relied on DGS reports that were 2 to 3 months in arrears. This created confusion and uncertainty of what funds were available for the Commission to use as changes to the timeline and activities continued. He was not able to transition his DOF mindset to meet the needs of the Commission’s fast pace and changing environment and returned to DOF in October 2021.

I hired a new Budget Officer whom I had worked with before and provided a clear expectation of what we needed to have in place to track expenditures and reports that we needed to provide the Commission. Both the Deputy Administrator and I helped her create some simple [spreadsheets](#). In addition, she worked closer with DGS Budgets and Accounting staff to request more detailed accounting reports that were not previously requested. She was able to establish more real-time reports and

provide clear spreadsheets to explain the Commission's financial status with the Finance and Administration Subcommittee. In hindsight, although the high-level understanding of DOF budgeting process was helpful, what the Commission needed more was someone who could keep track of expenditures and create simple reports. I also want to note that because of how the allocation of funds for the Commission is done, it requires much more involved reports to track what expenses are paid from the specific appropriations. None of this was in standard reports or formats available from DGS accounting. Our Budget Officer and other Administrative Staff had to create our own report from multiple reports provided by DGS. The reports from DGS are generated from the entries into the Fi\$Cal system, which was not in place for the 2010 Commission. Because the Commission's work activities are different from other more standard activities of other state agencies, the categories available in Fi\$Cal don't always reflect the Commission's activities clearly. This impacted where the transaction was reported in DGS reports. Our new Budget Officer worked closely with DGS to identify the reports where these transactions can be found, and it is a goal to have better reports from DGS in the future. For future Commissions it will be important to have the Budget Officer and the Accounting Assistant work closely from the beginning to identify payment categories to be used for the different types of vendors, invoices, payments so that DGS reports are more streamlined from the beginning.

The Budget Officer worked with the Executive Director and the Finance and Administration Subcommittee to create summary reports and project the Commission's funding needs throughout the process. Spreadsheets were created to track the expenditures and estimate future expenditures based on the planned activities. As referenced above, COVID-19 and Census Data delays changed how the Commission could meet and extended timeframes for many activities. Not only did the moving target create challenges from a budget perspective, but the fact the Commission had to request the release of funds from DOF and JLBC added to the challenge. Most requests were answered with follow-up questions and requests for detailed information on the projected expenditures. The back and forth became an unexpected workload for the Budget Officer. In the end, most of the funds were released, but later than was expected. It is important that future Budget Officer's create good working relationships with DOF and JLBC to help expedite the release of funds.

The [budget summary reports](#) created provide high level information based on specific budget components, including the large contracts for the Commission. The more-detailed information was provided to the Finance and Administration Subcommittee for review and discussion. In addition to tracking these components, the Budget Officer and I created a [Legislature Report Spreadsheet](#), an extensive spreadsheet with various categories that roll up into the aforementioned components that will reflect the three year timeline of the budget allocations. It will also show what activities took place and the timeframe in which those activities occurred. This will be helpful in identifying specific activities the Commission is required to report to the Legislature. The Commission is required to provide the Legislature with a final budget report that identifies expenditures for specific activities so they can use a baseline for appropriations of the next Commission, in this case for the 2030 Commission.

In July 2022, with the input of the Budget Officer and Audit Subcommittee, I conducted a [PowerPoint presentation](#) to the Commission that illustrated the appropriations, budget, and expenditures from July 2020 through June of 2022. This presentation and the Legislative Report Spreadsheet will provide the supporting information for the Final Report to the Legislature. The report covers a three-year timeframe that includes post-map information, but the key focus from the Legislature's perspective is the cost to create the final maps. Typically, that would be through August 15, but due to COVID-19 and Census Data

Delays the timeframe was through December 27, 2021.

The Accounting Assistant was the primary staff person entering information into the Fi\$Cal system. As mentioned earlier, the Commission's workload is different from other agencies and the category codes available within Fi\$Cal don't always fit the services performed by the vendors. The account assistant had to select the closest category code to process the invoices for payments. In some cases this was through trial and error. She would select a category then would receive error communications and she would have to try again selecting a different category. Though she had experience with Fi\$Cal, things were different from her previous department. More than one person is needed to process PO's and invoices, especially when the Commission is in full gear. They need to be very familiar with Fi\$Cal. It may be necessary to have one person focus solely on processing TECs. They are so time consuming and tedious.

Data Management

The Data Management Subcommittee conducted research to find a product that would meet the needs of the Commission to capture COI input. The 2010 Commission collected input at public Commission meeting then had staff manually enter the data into Excel spreadsheets. Due to COVID-19 the 2020 Commission mostly met virtually from the beginning of their term and given the uncertainty of when COVID restrictions would change the Commission had to look at hosting virtual COI input meetings and capturing the input from the public. The goal was to exceed the amount of input that was received by the 2010 Commission. The 2020 Commission wanted to make sure they had a database to capture the input and also be able to pull reports they could use in drawing the lines. The Commission budgeted funds to develop or purchase a database. The Subcommittee learned of U.S. Digital Response (USDR), a group that helps government entities with their data management needs. They had knowledge of products and also had the talent to build a database for the Commission. After researching the options, they recommended an online database product called AirTable. It was a database system that could capture the data needed and also provide reports for the Commissioners as needed. However, as is the case with many products that were looked at, it needed to be adapted to the Commission work. USDR provided the technical expertise to make modifications to the database, and we ultimately hired one of their staff to provide technical and consulting services on the database. The consultant was able to adapt the AirTable to the commissions needs and worked closely with the Data Manager when she was hired.

One of the bigger challenges encountered was getting the data collected by the Statewide Database from their system to ours. They had many security concerns and would not transfer the data until those concerns were put to rest. Though AirTable had security measures built into the database the fact that SWDB was unfamiliar with the product and with USDR was the cause of their concerns. Once the consultant and our Data Manager began the more technical conversations, the issues were resolved. Rather than the Commission going into the SWDB system, they (SWDB) would transfer the data, including GIS files, into a third-party storage (Amazon Web Services, AWS) and the data manager could access the data from there to ingest into the AirTable database. Another concern that was addressed was regarding personal identifying information (PII) that was stored at SWDB. The workaround was that any of the data that was transferred into the AWS system from SWDB would not contain PII. Fields that included any PII were not included in the transfer into the AWS system. The Data Manager did take additional precautions to review the fields received to redact any PII that may have been included. [Ed.

note: With direction and funding from the state legislature, SWDB created and managed the DrawMyCACommunity and DrawMyCADistrict online tools to receive public input on Communities of Interest and proposed election districts. The above discussion relates to the flow of that public input data from SWDB to the Commission's AirTable database.]

Outreach

When the Deputy Executive Director was named Executive Director, that created a vacancy in the Deputy Executive Director position. After consultation with staff and Commissioners, as the new Executive Director, I decided that the need for an Outreach Director was greater given we were at the beginning stages of outreach. From an HR perspective, only the title changed and the position that was established remained the same. Our Outreach Manager had come over from the Census, interviewed and was selected by the Commission. Her experience from the Census, working with community organizations, and understanding of the Commission's goal to conduct robust outreach to Californians helped the Commission meet its goals. She conducted interviews for her outreach team and received approval from the Commission to bring them onboard. Most of her team had also worked with the Census in different regions. We hired outreach staff to do outreach, but they ended up doing much more when it came to the various types of meetings. As part of COVID related adjustment, we conducted all of the Community of Interest meetings via Zoom, and staff had to create a Google sign-up sheet, work with the videographers and line drawers to identify the callers and take notes of the callers COI. The Outreach Director and her staff were instrumental in adjusting to changes and pivoting as needed. For example, the Outreach Director and the Outreach Leads helped draft the district descriptions that were used for the final maps report. For more information on outreach activities go to Outreach Final Report by the Outreach Director.

Communications

The Communications Director was among the first executive hires by the Commission, in early November 2020. An argument can be made that the Communication Director is needed much earlier to assist the Commission in the recruitment of executive level staff. Although CSA assisted in the recruitment effort and actually hired a firm, it may have been more beneficial to bring someone into this position to help promote the Commission and recruit for the executive level positions. Early on, the Commission did not have a presence on various social media platforms or even their own website. [Ed. note: the 2020 Commission did inherit the 2010 Commission's website, but it was in an obsolete format that was very difficult to update.] Potentially bringing the Communication Director on sooner could have benefited the Commission in reaching out further to a more diverse pool of candidates. How much sooner will depend on when the Commission is fully seated. The Communication Director brought a wealth of experience from working for a legislative member in a similar capacity. He helped establish this Commission's digital footprint on social media platforms and distinguish it from the 2010 Commission with new branding. He was also responsible for creating this Commission's new website from the ground up using NationBuilder. This task was outside of his scope of duties, but necessary. In addition to bringing the Communications Director onboard sooner, it will be advisable for the Communications Director to bring onboard three to more staff to assist in all the different media platforms and tasks. For more information on communication activities see Communications Final Report prepared by the Communications Director.

Legal

As mentioned earlier, the first Chief Counsel was dismissed in February 2021, and our new Chief Counsel came on board on May 2021. This all transpired when the Commission was in the process of selecting an outside legal firm and required the Commission to seek the assistance of the Attorney General's Office. Had the Commission been on the original timeframe of the maps due by August 15, it is very likely there would not have been sufficient time to find a replacement and the Commission would have had to continue to work with the AG's Office or the retired annuitant would have had to assume the role. Fortunately, it worked out and the Commission was successful in finding the right replacement. The area where the Commission needed the most support and clarity was in regard to the Bagley-Keene Public Meetings Act. The new Chief Counsel had the experience working for other boards and/or commissions. As part of his onboarding, I provided a recap of the issues related to Bagley-Keene, status of the hiring of the legal firm, and general information to make his transition as seamless as possible. I requested that he provide Bagley-Keene training to the Commissioners and then to the staff. Although we had received information from the RA on Bagley-Keene, it was not an actual training. Rather it was more of summary of what the law stated without examples or scenarios to help understand better. [Ed. note: the Commission's Interim Counsel did provide early Bagley-Keene training and guidance.] The new Chief Counsel's approach for the Commission was to provide a training session during a public meeting with examples and discussions. He then also reached out to each Commissioner to discuss any specific questions or scenarios they may have had for specific activities they were involved in that were not discussed in the open meeting. This was also a way for him to build a rapport with each commissioner and set the tone for their interaction thereafter. It was also important to have him participate in committee and subcommittee meetings, chair/vice chair check-in meetings, staff meetings, and meetings with the line drawers to ensure compliance with applicable laws. We were able to discuss possible legal issues and solutions to then discuss with the full Commission at a business meeting in open or closed session as necessary. The new Chief Counsel provided an understanding of the law and alternatives/options for the Commission to consider. I highly recommend that chief counsels for future commissions have extensive experience working with other boards or commissions to ensure adherence to Bagley-Keene.

Miscellaneous Reports and Summaries